



SANTA CRUZ
COMMUNITY
CREDIT UNION

HOW TO APPLY TO VOLUNTEER ON THE SCCCU BOARD OF DIRECTORS OR SUPERVISORY COMMITTEE

Application deadline for upcoming terms: Friday, January 25, 2019

BOARD OF DIRECTORS

The Board of Directors is a volunteer group of members who provide strategic leadership for the Credit Union – a financial cooperative – and represent the voice of all SCCCU members. The Credit Union's chartered field of membership includes all of Santa Cruz County and the most northern areas of Monterey County. Understanding of finance, lending, community, business services, etc., are all important skills to have as a member of the Board.

In addition, we value:

- A personal focus on helping people
- Outreach for the purposes of ensuring economic opportunities for all
- Community involvement
- Local and regional economic organizational participation
- Small business assistance and job creation efforts
- Green and environmentally-friendly initiatives
- Economic development in Santa Cruz and Monterey Counties, such as agricultural, education and child care for example.

The Board Governance Committee is dedicated to ensuring there is a diverse cross-section of members on the Board, representing all demographic, member, community and business segments.

SUPERVISORY COMMITTEE

The Supervisory Committee oversees the financial, management and Board oversight of the Credit Union to ensure and document the overall health and sustainability of the Credit Union. The Supervisory Committee is responsible for contracting with an outside audit firm to provide a financial review of the credit union to the membership, annually.

To apply for a volunteer position on SCCCU's Board of Directors or Supervisory Committee:

Please write a letter addressed to: SCCCU Governance Committee and include:

- 1) Identify clearly whether you are applying to run for a volunteer board or supervisory committee position, and state the reason why you are applying very clearly. Include your resume.
- 2) Your completed application
- 3) Organizations you work with, community involvement, boards you currently serve on or have served on in the past, leadership positions, etc. In short, provide a resume which includes your community involvement.

Mail to: **Santa Cruz Community Credit Union**

Attention: CEO
324 Front Street
Santa Cruz, CA 95060

Or Fax to: 831-425-4814

Or Email to: CEO@scccu.org

Your letter must be received by Friday, January 25, 2019 to be considered for review by the Governance Committee for the 2019 spring election. Upon review and approval of your letter, application and qualifications, you will be contacted. Annually, Governance reviews Board and Supervisory Committee applicants and recommends to the Board a slate of incumbents and candidates for open positions. A background check will be performed on all approved candidates prior to election.



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VOLUNTEER APPLICATION FORM SANTA CRUZ COMMUNITY CREDIT UNION

Name _____

Member Account Number _____

Length of membership _____

Home Address _____

City _____

State _____

Zip _____

Home Phone _____

Work Phone _____

Cell Phone _____

E-mail Address _____

Occupation _____

Location of employment _____

Employment History: _____

What educational background or training have you had in regard to financial institutions and professional operations?

(Seminars, conferences, workshops, etc.) _____

Area of expertise you believe may be valuable for the volunteer position: _____

Are you a member of another credit union? YES / NO (please circle) If yes, which credit union? _____

Have you served as a volunteer for another credit union? YES / NO (please circle)

If yes, when and in what capacity? _____

Briefly describe any other volunteer activities: _____

Explain why you would like to be a Volunteer for SCCCU: _____

What is your management philosophy? _____

VOLUNTEER APPLICATION FORM SANTA CRUZ COMMUNITY CREDIT UNION (CONT.)

What experience do you have working on teams? _____

Have you ever been bonded? YES / NO (please circle)

Has bonding ever been refused? YES / NO (please circle)

Credit union volunteers usually dedicate approximately 75-150 hours each year. Are you willing to serve in this capacity?
YES / NO (please circle)

Are you willing to attend conferences, seminars, workshops on your own time, etc. related to the duties of an SCCCUC volunteer?
(Registration and certain travel expenses paid by credit union as approved by budget annually) YES / NO (please circle)

List any additional information that might be pertinent to your becoming a candidate for an SCCCUC volunteer position:

Are you aware of any potential conflict of interest either personal or occupational for yourself or your family members that may
preclude volunteer service? YES / NO (please circle)

If yes, please explain: _____

I certify that I have not been convicted of any criminal offense involving dishonesty or a breach of fiduciary duty. If I am a selected
by the Governance Committee to be considered a candidate, I authorize you to order a background check, which includes a
Consumer Credit Report and bond insurance review at such time as you may require.

The information contained herein will remain secure and confidential. It will only be used to evaluate your eligibility for SCCCUC
volunteer service.

Signature of Volunteer Candidate

Date