

Application deadline for upcoming terms: **Friday, January 14, 2022**

THE BOARD OF DIRECTORS

The Board of Directors is a volunteer group of members who provide strategic leadership for the Credit Union – a financial cooperative – and represent the voice of all SCCCU members. The Credit Union’s chartered field of membership includes all of Santa Cruz County and the most northern areas of Monterey County. Understanding of finance, lending, community, business services, etc., are all excellent skills to have as a member of the Board or Committee. The following are also helpful to have but not required to serve on the Board or Supervisory Committee:

- A personal focus on helping people
- Outreach for the purposes of ensuring economic opportunities for all
- Community involvement
- Local and regional economic organizational participation
- Small business assistance and job creation efforts
- Understanding of economic development in Santa Cruz and Monterey Counties, such as agriculture and education.

SCCCU NOMINATING COMMITTEE

The Board Nominating Committee is dedicated to ensuring there is a diverse cross-section of members on the Board, representing all demographic, member, community and business segments. It also reviews Board and Supervisory Committee applicants and recommends to the Board a slate of incumbents and candidates for open positions.

SUPERVISORY COMMITTEE

The Supervisory Committee oversees the financial, management and Board oversight of the Credit Union to ensure and document the overall health and sustainability of the Credit Union. The Supervisory Committee is responsible for contracting with an outside audit firm to provide a financial review of the credit union to the membership, annually.

HOW TO APPLY FOR A VOLUNTEER POSITION ON SCCCU’S BOARD OF DIRECTORS OR SUPERVISORY COMMITTEE:

1. Write a letter to the SCCCU Nominating Committee including the position you are applying for, and the reason for your application.
2. Provide a resume showing your community involvement, including organizations you work with, community activities, boards you currently serve on or have served on in the past, leadership positions, etc.
3. Complete the following application and **submit all documents by Friday, January 14, 2022 to be considered for review by the Nominating Committee for the 2022 spring election.**

Mail your documents to:
Santa Cruz Community Credit Union
Attention: Beth Carr, CEO
324 Front Street
Santa Cruz, CA 95060

You may also:
Fax your documents to 831-425-4814 or
Email it to CEO@scccu.org.

The Nominating Committee will contact you upon review of your letter, application, and qualifications. Additionally, a background check will be performed on all approved candidates before the election.



Volunteer Application

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Name:

Member Account Number:

Length of membership:

Home Address:

City:

State:

Zip:

Home Phone:

Work Phone:

Mobile:

E-mail Address:

Occupation:

Company:

Location of employment:

Employment History:

What educational background or training have you had in regard to financial institutions and professional operations? (*Seminars, conferences, workshops, etc.*)

Area of expertise you believe may be valuable for the volunteer position:

Are you a member of another credit union? YES NO (please select one)

If yes, which credit union?

Have you served as a volunteer for another credit union? YES NO (please select one)

If yes, when and in what capacity?

Briefly describe any other volunteer activities:

Explain why you would like to be a Volunteer for SCCCUCU:



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What is your management philosophy?

What experience do you have working on teams?

Have you ever been bonded? YES NO (please select one)

Has bonding ever been refused? YES NO (please select one)

Credit union volunteers usually dedicate approximately 75-150 hours each year. Are you willing to serve in this capacity? YES NO (please select

one)

Are you willing to attend conferences, seminars, workshops on your own time, etc. related to the duties of an SCCCUCU volunteer? (Registration and certain travel expenses paid by credit union as approved by budget annually) YES NO (please select one)

List any additional information that might be pertinent to your becoming a candidate for an SCCCUCU volunteer position:

Are you aware of any potential conflict of interest either personal or occupational for yourself or your family members that may preclude volunteer service? YES NO (please select one)

If yes, please explain:

The information contained herein will remain secure and confidential. It will only be used to evaluate your eligibility for SCCCUCU volunteer service.

I certify that I have not been convicted of any criminal offense involving dishonesty or a breach of fiduciary duty. If I am a selected by the Nominating Committee to be considered a candidate, I authorize you to order a background check, which includes a Consumer Credit Report and bond insurance review at such time as you may require.

Signature of Volunteer Candidate

Date