

Application deadline for upcoming terms: **Friday, January 14, 2022**

## THE BOARD OF DIRECTORS

The Board of Directors is a volunteer group of members who provide strategic leadership for the Credit Union – a financial cooperative. The Credit Union’s chartered field of membership includes all of Santa Cruz County and the most northern areas of Monterey County. We prefer members of our Board of Directors have a general understanding of finance, lending, and business organization. And while the following is not required, they are all helpful when serving as a Board member:

- A personal focus on helping people
- Outreach with the purposes of ensuring economic opportunities for all
- Community involvement
- Local and regional economic organizational participation
- Small business assistance and job creation efforts
- Understanding of economic development in Santa Cruz and Monterey Counties, such as agriculture and education.

## SCCCU NOMINATING COMMITTEE

The Board Nominating Committee is dedicated to ensuring there is a diverse cross-section of members on the Board. It reviews Board and Supervisory Committee applicants and recommends a slate of incumbents and candidates for open positions to the Board.

## SUPERVISORY COMMITTEE

The Supervisory Committee oversees the financial, management and Board oversight of the Credit Union to ensure and document the overall health and sustainability of the Credit Union. The Supervisory Committee is responsible for contracting with an outside audit firm to provide a financial review of the credit union to the membership, annually.

## HOW TO APPLY FOR A VOLUNTEER POSITION ON SCCCU’S BOARD OF DIRECTORS OR SUPERVISORY COMMITTEE:

1. Write a letter to the SCCCU Nominating Committee including the position you are applying for, and the reason for your application.
2. Send your most recent resume and be sure to indicate any boards you currently serve on or have served on in the past.
3. Complete the following application and **submit all documents by Friday, January 14, 2022 to be considered for review by the Nominating Committee for the 2022 spring election.**

The Nominating Committee will contact you upon review of your letter, application, and qualifications. Additionally, a background check will be performed on all approved candidates before the election.

Mail your documents to:  
**Santa Cruz Community Credit Union**  
**Attention: Beth Carr, CEO**  
**324 Front Street**  
**Santa Cruz, CA 95060**

You may also:  
**Fax your documents to 831-425-4814 or**  
**Email it to [CEO@scccu.org](mailto:CEO@scccu.org).**

# Volunteer Application

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Name:

Member Account Number:

Length of membership:

Home Address:

City:

State:

Zip:

Home Phone:

Work Phone:

Mobile:

E-mail Address:

Occupation:

Company:

Location of employment:

Employment History:

What educational background or training have you had in regard to financial institutions and professional operations? (Seminars, conferences, workshops, etc.)

Area of expertise you believe may be valuable for the volunteer position:

Are you a member of another credit union? YES / NO (please circle)

If yes, which credit union?

Have you served as a volunteer for another credit union? YES / NO (please circle)

If yes, when and in what capacity?

Briefly describe any other volunteer activities:

Explain why you would like to be a Volunteer for SCCCU:

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What is your management philosophy?

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What experience do you have working on teams?

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Have you ever been bonded? YES / NO (please circle)

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Has bonding ever been refused? YES / NO (please circle)

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Credit union volunteers usually dedicate approximately 75-150 hours each year.

Are you willing to serve in this capacity? YES / NO (please circle)

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Are you willing to attend conferences, seminars, workshops on your own time, etc. related to the duties of an SCCCU volunteer? (Registration and certain travel expenses paid by credit union as approved by budget annually) YES / NO (please circle)

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List any additional information that might be pertinent to your becoming a candidate for an SCCCU volunteer position:

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Are you aware of any potential conflict of interest either personal or occupational for yourself or your family members that may preclude volunteer service? YES / NO (please circle)

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If yes, please explain:

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The information contained herein will remain secure and confidential. It will only be used to evaluate your eligibility for SCCCU volunteer service.

I certify that I have not been convicted of any criminal offense involving dishonesty or a breach of fiduciary duty. If I am selected by the Nominating Committee to be considered a candidate, I authorize you to order a background check, which includes a Consumer Credit Report and bond insurance review at such time as you may require.

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Signature of Volunteer Candidate

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Date