

PART 1. BUSINESS INFORMATION

Complete Legal Business Name:		
DBA Name:	Federal Tax ID:	
Address:		
City:	State:	Zip:
Business Description:		
Date Established:	Business Phone Number:	
Type: <input type="radio"/> Sole Proprietor <input type="radio"/> Partnership <input type="radio"/> Corporation <input type="radio"/> LLC or LLP <input type="radio"/> S Corp. <input type="radio"/> Non-Profit		
Primary Contact Name:	Phone Number:	
Primary Contact Email:		

PART 2: APPLICANT PROPOSED CREDIT FACILITY

Loan Amount:	
Type of Loan:	<input type="radio"/> Term Loan <input type="radio"/> Start-up Loan <input type="radio"/> Microloan <input type="radio"/> SBA Loan <input type="radio"/> Business Acquisition/Buyout <input type="radio"/> Revolving Line of Credit (RLOC) <input type="radio"/> Business Visa Credit Card
Term Loan Disbursement:	<input type="radio"/> Cashier's Check <input type="radio"/> Wire Transfer <input type="radio"/> SCCCUC Account:
For term loans only, automatic payment?	<input type="radio"/> Yes <input type="radio"/> No
For RLOCs only with an SCCCUC account:	Automatic Payment? <input type="radio"/> Yes <input type="radio"/> No
For Auto Loans Only :	Dealer <input type="text"/> Contact <input type="text"/>
Address <input type="text"/>	
Telephone <input type="text"/>	<i>Please submit purchase contract.</i>

PART 3: ADDITIONAL BUSINESS INFORMATION (Please provide information for the last 3 fiscal years)

Fiscal Year Ended	Annual Revenue	Annual Net Profit (Loss)	Total Assets	Total Liabilities
	\$	\$	\$	\$
	\$	\$	\$	\$

Primary Bank:	Total Checking Account Balance:				
Existing Business Loan With	Balance Due	To be paid off by subject request?	Monthly Payment (P&I)	Collateral Pledged	Maturity Date
	\$	<input type="radio"/> Yes <input type="radio"/> No	\$		
	\$	<input type="radio"/> Yes <input type="radio"/> No	\$		
	\$	<input type="radio"/> Yes <input type="radio"/> No	\$		
	\$	<input type="radio"/> Yes <input type="radio"/> No	\$		
Total Balance Due:	\$	Total Monthly Payment:	\$		

PART 7: PLEASE ANSWER ALL QUESTIONS

On behalf of Applicant, Co-aplicant(s) and all Owners/Guarantors:

Have you ever declared bankruptcy? <input type="radio"/> Yes <input type="radio"/> No
Are you a party to any claim or lawsuit? <input type="radio"/> Yes <input type="radio"/> No
Are you current with all employee withholding and/or income taxes, Federal and State? <input type="radio"/> Yes <input type="radio"/> No
Are there or have there been any satisfied or unsatisfied judgements against you? <input type="radio"/> Yes <input type="radio"/> No
Have you given a lender a deed in lieu of foreclosure or been involved in a loan default? <input type="radio"/> Yes <input type="radio"/> No
Are any assets on financial statements pledged to secure indebtedness other than liabilities listed? <input type="radio"/> Yes <input type="radio"/> No
Are any Owner/Guarantor assets held in personal trusts? <input type="radio"/> Yes <input type="radio"/> No

PART 8: AFFIRMATION & SIGNATURE

I (we) hereby affirm that the foregoing information contained in this business loan application is presented for the purpose of obtaining credit as of the date indicated and is true, complete and correct. I understand that Santa Cruz Community Credit Union (SCCCU) is relying on this application in making loan(s) to me. SCCCU or its designee is authorized to make any investigation of the credit of the applicant(s), business owner(s) and/or guarantor(s) either directly or through any agency employed by SCCCU for that purpose now and in the future. SCCCU may disclose to any other interested parties SCCCU's experience with this account. I agree to inform SCCCU immediately of any matter which will cause any material change to my financial condition. I understand that SCCCU will retain this business loan application whether or not the credit is granted.

If your application for business credit is denied, you have the right to a written statement of the specific reasons for the denial. To obtain the statement, please contact Santa Cruz Community Credit Union.

The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The Federal agency that administers compliance with this law concerning this creditor is: Federal Trade Commission, 400 7th St., SW Washington, DC 20024, Telephone: (202) 326-2222.

Entity Name:	Entity Name:
By:	By:
Title:	Title:
Applicant Signature:	Applicant Signature:
Date:	Date:

SEND YOUR COMPLETED APPLICATION BY MAIL, FAX, OR SECURE EMAIL:

MAIL: Santa Cruz Community Credit Union, P. O. Box 1877, Santa Cruz, CA 95061 • **FAX:** 831-425-4824
SECURE EMAIL LINK AVAILABLE AT: <https://scccu.org/business-loan-application-information>