

PART 1. APPLICANT INFORMATION

Complete Legal Name:			
DBA Name:		Federal Tax ID:	
Business Type (if applicable): <input type="radio"/> Sole Proprietor <input type="radio"/> Partnership <input type="radio"/> Corporation <input type="radio"/> LLC or LLP <input type="radio"/> S Corp. <input type="radio"/> Non-Profit <input type="radio"/> Trust			
Business Description:			
Date Established:		Phone Number:	
Applicant Street Address:			
City:		State:	Zip:
Subject Property Street Address:			
City:		State:	Zip:
Subject Property APN (s):		How will title be vested?	
Estimated Value of Property / Recent Appraised Value: \$			
Date Purchased:	Purchase Price: \$	Owner Occupied? <input type="radio"/> Yes <input type="radio"/> No	
Primary Contact Name:		Phone Number:	
Primary Contact Email:			

PART 2: LOAN INFORMATION

Type of Loan:	Purchase/Price: \$
<input type="radio"/> Tenant Improvements	<input type="radio"/> SBA 7(a) or SBA 504
<input type="radio"/> Refinance	<input type="radio"/> Refinance/Cash Out: \$
<input type="radio"/> Purpose of Cash Out:	

PART 3: PROPERTY INFORMATION

<input type="radio"/> Office	<input type="radio"/> Light Industrial	<input type="radio"/> Multi-Family	<input type="radio"/> Hospitality	<input type="radio"/> Retail
<input type="radio"/> Other:				
Building Size (sf):	Lot Size (sf):	Units/Tenants:	Year Built:	
Additional Relevant Details:				
Property/Casualty Insurance Co:				
Name of Agent:			Agent's Phone:	
Preferred Title Co. Name:			Escrow Officer:	

Applications for construction or tenant improvement financing will require additional project and contractor information. An SCCCU Loan Officer will contact you to discuss this. Applications for SBA (7a) or SBA 504 loans are subject to eligibility requirements and additional information will be required. An SCCCU Loan Officer will contact you to discuss additional needs.

PART 4. OWNERS OF BUSINESS

Owner Name:	Title:	
Physical Address:		
Social Security No:	% Ownership:	Authorized Signer? <input type="radio"/> Yes <input type="radio"/> No
Owner Name:	Title:	
Physical Address:		
Social Security No:	% Ownership:	Authorized Signer? <input type="radio"/> Yes <input type="radio"/> No
Owner Name:	Title:	
Physical Address:		
Social Security No:	% Ownership:	Authorized Signer? <input type="radio"/> Yes <input type="radio"/> No

PART 5: PLEASE ANSWER ALL QUESTIONS

On behalf of all Applicants, Owners/Guarantors:

Have you ever declared bankruptcy? <input type="radio"/> Yes <input type="radio"/> No
Are you a party to any claim or lawsuit? <input type="radio"/> Yes <input type="radio"/> No
Are you current with all employee withholding and/or income taxes, Federal and State? <input type="radio"/> Yes <input type="radio"/> No
Are there or have there been any satisfied or unsatisfied judgements against you? <input type="radio"/> Yes <input type="radio"/> No
Have you given a lender a deed in lieu of foreclosure or been involved in a loan default? <input type="radio"/> Yes <input type="radio"/> No
Are any assets on financial statements pledged to secure indebtedness other than liabilities listed? <input type="radio"/> Yes <input type="radio"/> No
Are any Owner/Guarantor assets held in personal trusts? <input type="radio"/> Yes <input type="radio"/> No

PART 6: OTHER

How were you referred? Branch: <input type="radio"/> Santa Cruz <input type="radio"/> Soquel <input type="radio"/> Watsonville <input type="radio"/> Advertisement
SCCCU Employee / Name:
Auto Payment?
<input type="radio"/> Take Payment from SCCCUC Account #:
<input type="radio"/> Take Payment from Other Institution Account #:

PART 7: AFFIRMATION & SIGNATURE

I (we) hereby affirm that the foregoing information contained in this business loan application is presented for the purpose of obtaining credit as of the date indicated and is true, complete and correct. I understand that Santa Cruz Community Credit Union (SCCCU) is relying on this application in making loan(s) to me. SCCCUCU or its designee is authorized to make any investigation of the credit of the applicant(s), business owner(s) and/or guarantor(s) either directly or through any agency employed by SCCCUCU for that purpose now and in the future. SCCCUCU may disclose to any other interested parties SCCCUCU's experience with this account. I agree to inform SCCCUCU immediately of any matter which will cause any material change to my financial condition. I understand that SCCCUCU will retain this business loan application whether or not the credit is granted.

If your application for business credit is denied, you have the right to a written statement of the specific reasons for the denial. To obtain the statement, please contact Santa Cruz Community Credit Union.

The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The Federal agency that administers compliance with this law concerning this creditor is: Federal Trade Commission, 400 7th St., SW Washington, DC 20024, Telephone: (202) 326-2222.

Entity Name:	Entity Name:
By:	By:
Title:	Title:
Applicant Signature:	Applicant Signature:
Date:	Date:

SEND YOUR COMPLETED APPLICATION BY MAIL, FAX, OR SECURE EMAIL:

MAIL: Santa Cruz Community Credit Union, P. O. Box 1877, Santa Cruz, CA 95061 • **FAX:** 831-425-4824
SECURE EMAIL LINK AVAILABLE AT: <https://scccu.org/commercial-real-estate-loan-applications>